

DIFFICULTIES OBSERVED DURING LEAN TOOLS TRAINING: INSIGHTS FOR LEADERS

DIFICULDADES OBSERVADAS DURANTE O TREINAMENTO DE FERRAMENTAS LEAN: PERCEPÇÕES PARA LÍDERES

Submission: 19/01/21

Accept: 10/04/21

Luis Fernando Torres¹
Izabela Simon Rampasso^{1,2}
Osvaldo Luiz Gonçalves Quelhas³
Walter Leal Filho⁴
Vitor William Batista Martins^{1,5}
Rosley Anholon¹

1 Universidade Estadual de Campinas. Campinas, São Paulo, Brazil.

2 PNPd/CAPES Program, Doctoral Program in Sustainable Management Systems, Universidade Federal Fluminense, Brazil. Niterói, Rio de Janeiro, Brazil.

3 Master Program in Management Systems, Doctoral Program in Sustainable Management Systems, Universidade Federal Fluminense. Niterói, Rio de Janeiro, Brazil.

4 Faculty of Life Sciences, Hamburg University of Applied Sciences. Hamburg, Germany.

5 Universidade do Estado do Pará. Belém, Pará, Brazil.

ABSTRACT

Purpose: The lean manufacturing can be an important ally of companies to enhance their competitiveness, since it can support companies to eliminate wastes and continuously improve their processes. In this context, the main purpose of this study was to analyze difficulties observed by operational level employees of auto parts companies during lean tools training.

Design/methodology/approach: A panel of specialists indicated 18 tools required for lean journey training. These tools were used to structure a questionnaire to perform a survey. The survey was conducted with 77 lean training experienced professionals from two auto parts companies. Data collected was analyzed through descriptive statistics and Technique for Order of Preference by Similarity to Ideal Solution (TOPSIS), to rank the tools according to the difficulty levels observed by the respondents.

Findings: In general, operational level employees presented difficulties to understand the concepts of all analyzed tools. Comparatively, Lean Leadership and Constraints Management were those most difficult for them.

Originality/value: The results present here can be used by leaders for providing lean training and for academics in futures studies.

Keywords: Lean manufacturing; Lean philosophy; Training; Operational level; TOPSIS.

RESUMO

Objetivo: A manufatura lean pode ser uma importante aliada das empresas para aumentar a competitividade das mesmas, visto que ela pode dar suporte para as empresas para eliminar desperdícios e melhorar continuamente seus processos. Nesse contexto, o objetivo principal deste estudo foi analisar as dificuldades observadas por funcionários de nível operacional de empresas de autopeças durante o treinamento de ferramentas lean.

Projeto / metodologia / abordagem: Por meio de um painel de especialistas, 18 ferramentas de jornada lean foram identificadas e utilizadas para estruturar um questionário. Uma survey foi realizada com 77 profissionais experientes em treinamento lean. A análise dos dados foi feita por meio da estatística descritiva e da técnica TOPSIS.

Resultados: Em geral, os funcionários de nível operacional apresentaram dificuldades para entender os conceitos de todas as ferramentas analisadas. Comparativamente, Liderança Lean e Gerenciamento de Restrições foram os mais difíceis para eles.

Originalidade / valor: Os resultados aqui apresentados podem ser usados por líderes para fornecer treinamento lean e por acadêmicos em estudos futuros.

Palavras-chave: Manufatura enxuta; Filosofia Lean; Treinamento; Nível operacional; TOPSIS.

1 INTRODUCTION

The relevance of production sector for countries economy is recognized in the literature. However, there are several challenges that vary due to markets features. To deal with these challenges, companies need to be flexible and able to adapt their structures (Enke, Glass, and Metternich 2017; Rampasso et al. 2019). In this context, lean manufacturing can be an important ally of companies to enhance their competitiveness, supporting companies to eliminate wastes and continuously improve their processes (Shahin et al. 2016; Yang et al. 2020). However, to achieve lean benefits, companies need to properly train their employees (Lauver et al. 2018).

Despite Lean Manufacturing being a well established philosophy and the existence of many research regarding it, there are few studies dedicated to understand professionals that offer training to employees that work on operational level on the tools associated to the referred philosophy. Information regarding the difficulties that these professionals have for training workers in lean manufacturing are of extreme value to transmit knowledge during these trainings and enhance the results obtained from this philosophy implementation. This is the focus of this article, since human resources practices encourage employees to take part in training activities, implementation of tools and decision making, for a better operational performance. Furthermore, according to Womack and Jones (Womack and Jones 2003), the greatest difficulty faced by firms to implement lean philosophy is the lack of understanding the basic fundamentals of this philosophy.

Considering these facts, this article aims to assess the perception of experts experienced in lean philosophy training for operational level employees, to identify the main difficulties of these training. Data analysis was made through the TOPSIS (Technique for Order Preference by Similarity to Ideal Solution). The next section is dedicated to the theoretical basis on Lean Manufacturing and Trainings in Lean Manufacturing.

2 THEORETICAL BACKGROUND

In this section, it is presented the theoretical background used as basis to develop this study. Concepts about Lean Manufacturing e Training and Lean Thinking are presented in this section.



2.1 Lean Manufacturing

The term Lean Manufacturing stems from a program of the Massachusetts Institute of Technology, in 1979, named International Motor Vehicle Program, that examined the management practices and productivity increasing used by automotive companies in 52 assembly lines, located in 14 countries. This project identified and analyzed the best practices for production processes and generated a set of practices known as Lean Manufacturing. These practices and tools are mostly originated in the Japanese industries and, in particular, in Toyota group (Liker 2005; Womack and Jones 2003).

Ohno (1997) claims that the Toyota Production System, or Lean manufacturing, has its focus on increasing the efficiency of production processes through consistent and complete waste (muda, in Japanese) elimination over the whole product chain. These waste can be described as seven types of waste, they are: excessive production; wait; transport; moving; inventory; defects or rework; unnecessary process (Hines, Holweg, and Rich 2004; Karim and Arif-Uz-Zaman 2013; Liker 2005; Maskell and Kennedy 2007; Ohno 1997; Rodríguez et al. 2016; Shingo 1996; Womack and Jones 2003).

The implementation sequence of Lean Manufacturing, in order to reach the lean thinking (continuously minimizing activities that do not add value - wastes), can be represented by five principles, as described in the following (Isack et al. 2018; Womack and Jones 2003): a) specify VALUE to the client; b) identify the VALUE STREAM; c) create a CONTINUOUS FLOW; d) PULL-BASED production; e) Achieve PERFECTION.

Harris et al. (2014) reinforce that, throughout trainings, the instructors should find a way to connect those that are beginning to learn about lean with its tools, in order to allow company's employees to apply their newly acquired knowledge; this, in addition to motivating them, may allow a better learning. Thus, research presenting new information regarding the best practices for lean training are essential. This will be the theme explored on the next section.

2.2 Training and Lean Thinking

Introducing lean manufacturing in a workplace is, by definition, to disrupt the current practices and to transform them into practices aligned with the lean manufacturing objectives: waste reduction (Yasukawa, Brown, and Black 2014).

The manufacturing systems, the complex and fast development technologies and the current global business environment demand high competency and continuous learning from all workers. There is a need for a new method to accelerate conversation between knowledge and practice to have an efficient learning, without risk of failure in real life (Smeds 2003). Research about learning define it as a change on individual, due to the interaction between people and their environment. Particularly, the lean model factories concentrate on training managers, executive directors, front line and agents about lean management contents (De Zan et al. 2015). Nogueira, Sousa, and Moreira (2018) and Tortorella and Fogliatto (2017) emphasize the role of leaders during lean implementation.

Sharma, Dixit, and Qadri (2016), in their study, identified 8 critical factors for a successful lean implementation in manufacturing businesses, through the brainstorming technique carried by 5 specialists with broad experience in lean philosophy. The eight critical factors to success were: 5S, Value Stream Mapping, Just in Time, SMED, Computer Integrated Manufacturing, Concurrent Engineering, ERP and Training. Regarding Training, the authors stress that the resource utilization can be improved through employees training regarding the best ways to perform their tasks. This is applied especially for the adoption of new processes, tools or techniques for a continuous improvement. According to experts' experiences, social and communication competencies facilitate interdisciplinary collaboration, teamwork and information exchange. These competencies can be enhanced through

employees training (Veile et al. 2019). In addition, according to Stimec (2020), team learning can perform a relevant role in occupational health.

Focusing on training of operational workers, it must be as practical and realistic as possible and based on activities (Gordon et al. 2012; Jeffrey, Hide, and Legg 2010). A significant part of the literature about training has focus on the role of trainers, while the work about learning and learners characteristics has been confined to studies on formal educational environments. Even though training presents a more restrict focus while education presents holistic objectives, there is no reason to presume that the learning styles and approaches of people involved in trainings differ significantly from those involved in educational activities (Jeffrey, Hide, and Legg 2010). According to Etter and Griffin (2011), the training is also needed to answer individual goals. The organizational conflict can arise when company's goals and employees' goals do not coincide. According to House, Spencer, and Pfund (2018), understanding how the participants internalize the concepts of training and translate them in an increased awareness and, later, in action, is fundamental to promote a real change towards workforce diversification. To perform organizational tasks and improve employees' performance, training programs should be projected to create an advantageous situation for organization and workers. Both sides can achieve their objectives if the learning abilities are transferred in an efficient way to the workplace (Awais Bhatti and Kaur 2010).

3 METHODOLOGICAL PROCEDURES

The first step of this research was characterized by the literature review for establishing the theoretical basis. The main scientific basis were used for searching the following terms: lean manufacturing, training, teaching and learning.

A panel of specialists on the subject was used in the second step of this study. This panel was composed of 5 PhDs in production engineering and 5 corporate managers with experience in lean philosophy. This panel identified 18 tools to a lean journey and these tools were used to base a questionnaire used in the survey. It worth mentioning that the 18 lean tools are also aligned with the literature. The panel of specialists was used to define those tools that should be considered in this study. The tools selected by the panel were: T1 = Constraints Management; T2 = Lean Leadership; T3 = 5S; T4 = 7 Wastes; T5 = Line Balancing; T6 = Gemba Walk; T7 = Continuous Flow; T8 = Introduction to Lean Manufacturing; T9 = Kaizen; T10 = Total Productive Maintenance; T11= Value Stream Mapping; T12 = Quick Setup; T13 = Takt Time; T14 = Layout Types; T15 = Standard work; T16= Root Cause Analysis (8D, 5 Whys, Andon, PDCA, DMAIC, A3); T17 = Cellular Flow; T18 = Pull System - Kanban. After developing the research instrument, the questionnaire was submitted to a pre-test, as recommended by Hair et al. (2011).

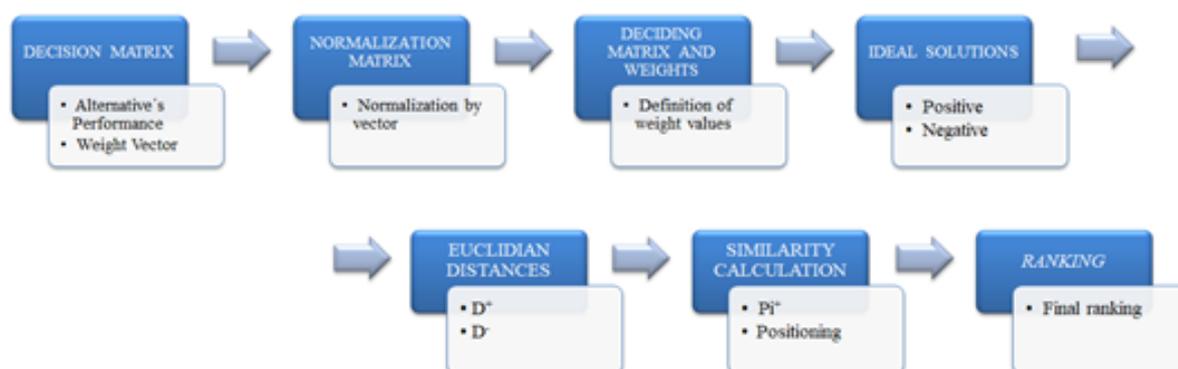
The survey was conducted with 77 lean training experienced professionals that work in Brazil from October/2018 to November/2018. These professionals were selected from two auto parts companies. After answering sample characterization items, the participants analyzed each tool through a range from 1 to 10 (1= operational level workers did not present difficulties or that they presented minimal difficulties to understand the mentioned tool; 10 = operational level workers showed extreme difficulties to understand the mentioned tool). Through a survey distributed online and in person, 77 answers were received via questionnaires. These respondents have a good experience in providing lean training in businesses of the auto parts sector. The sample was constituted as follows: 28.57% presented an experience in lean training of up to 5 years, 38.96% presented an experience varying from 5 to 10 years and, lastly, 32.47% had more than 10 years of experience.



Data analysis was made through averages and comparative ordering among the tools studied via Technique for Order of Preference by Similarity to Ideal Solution (TOPSIS). Considering the respondents experience, it was three groups were formed: Group 1: professionals with up to 5 years of experience in lean training, to which was assigned a weight of 20%; Group 2: professionals with experience in lean trainings varying from 5 to 10 years, to which was assigned a weight of 30%; and Group 3: professionals with more than 10 years of experience in lean trainings, to which was assigned a weight of 50%.

According to Singh et al. (2016), Dandage et al. (2018) and Costa and Duarte Junior (2013), the application of TOPSIS can be described through the steps presented in Figure 1.

Figure 1. Steps conducted for TOPSIS analysis (Costa and Duarte Junior, 2013; Dandage et al., 2018; Singh et al., 2016)



The first step was characterized by Matrix D (Matrix 1) development and the weight vector (Vector 1). The second step was the normalization of Matrix 1 using Equation 1.

$$D = \begin{matrix} & C_j & \dots & C_m \\ A_i & X_{ij} & \dots & X_{im} \\ \vdots & \vdots & \dots & \vdots \\ A_n & X_{nj} & \dots & X_{nm} \end{matrix} \text{ Matrix (1);} \quad w = [w_j \dots \dots w_m] \text{ Vector (1);}$$

$$\overrightarrow{Y}_{ij} = \frac{X_{ij}}{\sqrt{\sum_{i=1}^m X_{ij}^2}} \text{ Equation (1)}$$

In the third step, Matrix V was calculated. It is important to remember that multi-criteria techniques consider different attributes with different degrees of influence on the alternative. Different weights were attributed to each respondents group in line with the experience in lean training, using equation 2.

$$V_{ij} = w_{ij} \cdot \overrightarrow{Y}_{ij} \text{ Equation (2)}$$

In the fourth step it was identified the Ideal Positive Solution and the Ideal Negative Solution for each analyzed criterion. An Ideal Positive Solution (ideal situation) is represented by S^+ and an Ideal Negative Solution (anti-ideal situation) is represented by S^- , as shown on Equations 3 and 4.

$$S^+ = \{maxV_{ij}\} \text{ Equation (3)} ; \quad S^- = \{minV_{ij}\} \text{ Equation (4)}$$

The fifth step consisted of the calculation of the Euclidean distances¹ (distances between the ideal positive situation and each alternative, represented by “D+”, and, ideal negative situation and each alternative, represented by “D-”) using the Equations 5 and 6.

$$D_i^+ = \left[\sqrt{\sum_{j=1}^m (V_{ij} - S_j^+)^2} \right] \text{ Equation (5)} ; \quad D_i^- = \left[\sqrt{\sum_{j=1}^m (V_{ij} - S_j^-)^2} \right] \text{ Equation (6)}$$

In the sixth step, the authors of this paper calculated the coefficient P_i^+ (Equation 7) that was used as reference for the prioritization or positioning (ranking) of lean tools with higher degree of difficulties for training.

$$P_i^+ = \frac{D_i^-}{(D_i^+ + D_i^-)} \text{ Equation (7)}$$

In the seventh and last step, the ranking was done, from the alternative in which P_i^+ was closer to 1 to the alternative in which P_i^+ was to 0.

4 RESULTS AND DEBATES

As mentioned in the previous section, the data collected was analyzed via TOPSIS. The findings obtained in this analysis are presented in this section. In step 1 of TOPSIS, the averages of each group answers were extracted for each lean tool. Table 1 presents the decision matrix “D”. In sequence, the normalization of the matrix “D” was done (see Table 2).

1 For a more detailed explanation on the use of Euclidean distance, see (Hwang and Yoon 1981).



Table 1. Matrix “D” with averages for each group

Variab le	Lean Tool	>10 years 25 answers	6-10 years 30 answers	0-5 years 22 answers
T1	Constraints Management	7.88000	9.23333	9.36364
T2	Lean Leadership	8.52000	8.60000	8.50000
T3	5S	5.04000	6.10000	6.27273
T4	7 Wastes	5.44000	6.20000	6.22727
T5	Line Balancing	6.80000	7.70000	7.81818
T6	Gemba Walk	6.36000	7.26667	6.77273
T7	Continuous Flow	7.84000	7.96667	8.09091
T8	Introduction to Lean Manufacturing	5.16000	5.06667	5.40909
T9	Kaizen	5.36000	5.43333	5.68182
T10	Total Productive Maintenance	6.24000	6.96667	6.90909
T11	Value Stream Mapping	6.04000	7.80000	8.22727
T12	Quick Setup	6.32000	7.60000	7.27273
T13	Takt Time	7.08000	7.63333	7.86364
T14	Layout Types	7.32000	7.86667	7.54545
T15	Standard work	6.32000	6.76667	7.09091
T16	Root Cause Analysis	6.32000	6.00000	6.27273
T17	Cellular Flow	6.32000	6.46667	7.18182
T18	Pull System - kanban	5.56000	5.76667	6.36364

(Source: Authors)

Table 2. Normalized Matrix

Variab le	Lean Tool	>10 years 25 answers	6-10 years 30 answers	0-5 years 22 answers
T1	Constraints Management	0.28527	0.30612	0.30527
T2	Lean Leadership	0.30844	0.28512	0.27712
T3	5S	0.18246	0.20224	0.20450
T4	7 Wastes	0.19694	0.20555	0.20302
T5	Line Balancing	0.24618	0.25529	0.25489
T6	Gemba Walk	0.23025	0.24092	0.22080
T7	Continuous Flow	0.28383	0.26413	0.26378
T8	Introduction to Lean Manufacturing	0.18680	0.16798	0.17635
T9	Kaizen	0.19404	0.18014	0.18524
T10	Total Productive Maintenance	0.22590	0.23097	0.22525
T11	Value Stream Mapping	0.21866	0.25860	0.26822
T12	Quick Setup	0.22880	0.25197	0.23710
T13	Takt Time	0.25631	0.25308	0.25637
T14	Layout Types	0.26500	0.26081	0.24600
T15	Standard work	0.22880	0.22434	0.23118
T16	Root Cause Analysis	0.22880	0.19892	0.20450
T17	Cellular Flow	0.22880	0.21440	0.23414
T18	Pull System - kanban	0.20129	0.19119	0.20747

(Source: Authors)

With the normalized matrix, the next step (Step 3) consisted of calculating the matrix with the weighted values, considering the attributed weights of each group (50% for Group 3; 30% for Group 2; 20% for Group 1). The normalized weighted matrix is shown in Table 3.

Table 3. Weighted normalized matrix

Variable	Lean Tool	50%	30%	20%
		>10 years 25 answers	6-10 years 30 answers	0-5 years 22 answers
T1	Constraints Management	0.14264	0.09184	0.06105
T2	Lean Leadership	0.15422	0.08554	0.05542
T3	5S	0.09123	0.06067	0.04090
T4	7 Wastes	0.09847	0.06167	0.04060
T5	Line Balancing	0.12309	0.07659	0.05098
T6	Gemba Walk	0.11512	0.07228	0.04416
T7	Continuous Flow	0.14191	0.07924	0.05276
T8	Introduction to Lean Manufacturing	0.09340	0.05039	0.03527
T9	Kaizen	0.09702	0.05404	0.03705
T10	Total Productive Maintenance	0.11295	0.06929	0.04505
T11	Value Stream Mapping	0.10933	0.07758	0.05364
T12	Quick Setup	0.11440	0.07559	0.04742
T13	Takt Time	0.12816	0.07592	0.05127
T14	Layout Types	0.13250	0.07824	0.04920
T15	Standard work	0.11440	0.06730	0.04624
T16	Root Cause Analysis	0.11440	0.05968	0.04090
T17	Cellular Flow	0.11440	0.06432	0.04683
T18	Pull System - kanban	0.10064	0.05736	0.04149

(Source: Authors)

The next stage consisted of the determining the ideal Positive and Negative solutions for each analyzed criterion (Steps 4). The Ideal Positive Solution (ideal situation) is represented by S+ and the Ideal Negative Solution is represented by S-. It is worth noting that, in this paper, S+ represents the greatest degree of difficulty perceived by the respondents when offering lean tools training and S- the smallest degree of difficulty perceived by the respondents when offering lean tools training. The Table 4 presents the mentioned values.

Table 4. Ideal Positive Solution and Ideal Negative Solution

Ideal Positive Solution and Ideal Negative Solution	50%	30%	20%
	>10 years 25 answers	6-10 years 30 answers	0-5 years 22 answers
S+ (greatest difficulty)	0.15422	0.09184	0.06105
S- (smallest difficulty)	0.09123	0.05039	0.03527

(Source: Authors)

In sequence (Step 5), the Euclidean Distances were calculated between the ideal positive solution and each alternative (represented by D+) and between ideal negative solution and each alternative (represented by D-). Results are presented in Table 5. Next, values for the coefficient Pi+ were calculated.



Table 5. Euclidean Distance between solutions

Variable	Lean Tool	Di+	Di-
T1	Constraints Management	0.01158	0.07089
T2	Lean Leadership	0.00845	0.07489
T3	5S	0.07311	0.01172
T4	7 Wastes	0.06661	0.01442
T5	Line Balancing	0.03610	0.04413
T6	Gemba Walk	0.04687	0.03360
T7	Continuous Flow	0.01947	0.06088
T8	Introduction to Lean Manufacturing	0.07798	0.00217
T9	Kaizen	0.07264	0.00707
T10	Total Productive Maintenance	0.04968	0.03041
T11	Value Stream Mapping	0.04768	0.03748
T12	Quick Setup	0.04512	0.03632
T13	Takt Time	0.03207	0.04766
T14	Layout Types	0.02823	0.05170
T15	Standard work	0.04906	0.03071
T16	Root Cause Analysis	0.05501	0.02559
T17	Cellular Flow	0.05045	0.02940
T18	Pull System - kanban	0.06665	0.01326

(Source: Authors)

Table 6. Values calculated for the coefficient Pi+

Variable	Lean Tool	Pi+
T1	Constraints Management	0.85953
T2	Lean Leadership	0.89862
T3	5S	0.13815
T4	7 Wastes	0.17797
T5	Line Balancing	0.55003
T6	Gemba Walk	0.41753
T7	Continuous Flow	0.75769
T8	Introduction to Lean Manufacturing	0.02710
T9	Kaizen	0.08872
T10	Total Productive Maintenance	0.37970
T11	Value Stream Mapping	0.44008
T12	Quick Setup	0.44601
T13	Takt Time	0.59778
T14	Layout Types	0.64679
T15	Standard work	0.38494
T16	Root Cause Analysis	0.31747
T17	Cellular Flow	0.36817
T18	Pull System – Kanban	0.16593

(Source: Authors)



In step 7, the ideal solution is determined by the alternative that is closer to or equal to $P_i+ = 1$. In contrast, the alternative that is closer to or equal to $P_i+ = 0$ will be an anti-ideal solution. The final product of this analysis is a ranking where the alternatives evaluated are prioritized (Costa and Duarte Junior 2013). Table 7 shows the result.

Table 7. Lean tools position according to the degree of difficulty that operational level workers represent in relation to their comprehension

Order	Tool	Pi+
1	Lean Leadership	0.89862
2	Constraints Management	0.85953
3	Continuous Flow	0.75769
4	Layout Types	0.64679
5	Takt Time	0.59778
6	Line Balancing	0.55003
7	Quick Setup	0.44601
8	Value Stream Mapping	0.44008
9	Gemba Walking	0.41753
10	Standard work	0.38494
11	Total Productive Maintenance	0.37970
12	Cellular Flow	0.36817
13	Root Cause Analysis	0.31747
14	7 Wastes	0.17797
15	Pull System – Kanban	0.16593
16	5S	0.13815
17	Kaizen	0.08872
18	Introduction to Lean Manufacturing	0.02710

(Source: Authors)

Analyzing the results, it is possible to establish the following debate. The first item to be commented relates to the averages given by the groups of professionals that offer training in lean production. Regardless of the level of experience, all groups assigned grades over 5.0 to the 18 tools, showing that, in general, difficulties are observed by the operational workers throughout lean trainings. This shows the need for new techniques and methods to disseminate the knowledge.

Another point to stress is the findings obtained through the ordering made by TOPSIS. Comparatively, the lean tool that presents the greatest difficulty, regarding operational workers understanding is related to Lean Leadership, followed by the Constraints Management. The relevance of leadership for lean success is emphasized in Jadhav, Mantha, and Rane (2014), in which authors identified poor leadership as an important barrier for lean implementation. Dombrowski and Mielke (2014) also highlight the importance of leaders for lean to be sustainable throughout the time. Regarding Constraints Management, it is also indicated as a barrier for lean implementation in Jadhav, Mantha, and Rane (2014). It is possible to observed that Lean Leadership and Constraints Management are connected to company boarding management, whose attitude reflect on operational actions. Therefore, the findings presented evidence that a greater participation



of the boarding management in lean training activities can bring managers and operational level workers closer.

Training is not just about information exchange from trainers to trainees. It requires a symbiotic interaction in which trainers and trainees can learn through exchanges of knowledge, skills and experiences; thus, both groups can be better developed after the mentioned training (Arghode and Wang 2016).

The results show that tools related to the routine of operational level workers of auto parts companies (e.g., 5S, 7 Wastes, Kanban, Total Productive Maintenance, Standard Work, Kaizen) are inserted in this context, because they present a lower difficulty degree for training. The reason for this can be explained by the ease reproducibility of these tools. However, tools that differs from the operational one, related to themes such as planning and logistics presented a greater degree of difficulty for training (Quick Setup, Line Balancing, Takt Time, Layout Types, and Continuous Flow).

Finally, the use of multi-criteria methods (such as TOPSIS) to support the decision making is underlined, which provided a detailed analysis about the alternatives studied. Thus, the information presented previously can be of great value to professionals that offer lean training to perfect their methods of teaching.

5 CONCLUSIONS

Based on the perspective of the 77 professionals that offer lean training and participated of this survey, it is possible to establish two main conclusions. The first one is that, in general, operational level workers present difficulties to understand concepts in all analyzed tools; and comparatively, Lean Leadership and Constraints Management are those with the greatest difficult level.

As much as the lean theme has been studied throughout the decades, some issues related to it are still underexplored, as it is the lean training. This research presents some limitations that should be emphasized, such as the sample size and focus on auto part firms, but we believe that the findings reported here can contribute to the literature and the corporate debates.

To solve problems in manufacturing environment and eliminate waste, lean manufacturing uses several tools. The analysis and structuring of a comparative hierarchy of the difficult degree operational level workers for understanding the lean tools regarding are of great value. For industry professionals, these results can be used to improve trainings, paying a special attention on the tools identified as presenting greater levels of difficulty; for researchers, these findings can be used in studies that propose more efficient methods to disseminate this. Those tools that presented greater levels of difficulty should be prioritized in models and roadmaps developed by researchers for developing lean manufacturing implementation. In this line of reasoning, the development of a method for lean training, based on the findings presented can be an interesting research proposal for future studies. In addition, in order to verify the method applicability, trainings could be performed and the findings reported as action research papers.



REFERENCES

- ARGHODE, VISHAL, AND JIA WANG. 2016. "Exploring Trainers' Engaging Instructional Practices: A Collective Case Study." *European Journal of Training and Development* 40(2): 111–27. <https://www.emerald.com/insight/content/doi/10.1108/EJTD-04-2015-0033/full/html>.
- AWAIS BHATTI, MUHAMMAD, AND SHARAN KAUR. 2010. "The Role of Individual and Training Design Factors on Training Transfer." *Journal of European Industrial Training* 34(7): 656–72. <https://www.emerald.com/insight/content/doi/10.1108/03090591011070770/full/html>.
- COSTA, LEANDRO SANTOS DA, AND ANTONIO MARCOS DUARTE JUNIOR. 2013. "Uma Metodologia Para a Pré-Seleção de Ações Utilizando o Método Multicritério TOPSIS." In *XLV Simpósio Brasileiro de Pesquisa Operacional*, Natal, 518–29.
- DANDAGE, RAHUL, SHANKAR S. MANTHA, AND SANTOSH B. RANE. 2018. "Ranking the Risk Categories in International Projects Using the TOPSIS Method." *International Journal of Managing Projects in Business* 11(2): 317–31. <https://www.emerald.com/insight/content/doi/10.1108/IJMPB-06-2017-0070/full/html>.
- DOMBROWSKI, U., AND T. MIELKE. 2014. "Lean Leadership – 15 Rules for a Sustainable Lean Implementation." *Procedia CIRP* 17: 565–70. <https://linkinghub.elsevier.com/retrieve/pii/S2212827114004259>.
- ENKE, JUDITH, RUPERT GLASS, AND JOACHIM METTERNICH. 2017. "Introducing a Maturity Model for Learning Factories." *Procedia Manufacturing* 9: 1–8. <http://dx.doi.org/10.1016/j.promfg.2017.04.010>.
- ETTER, GREGG W., AND RICHARD GRIFFIN. 2011. "In-Service Training of Older Law Enforcement Officers: An Andragogical Argument." *Policing* 34(2): 233–45.
- GORDON, GEOFFREY L. ET AL. 2012. "The Training of Sales Managers: Current Practices." *Journal of Business & Industrial Marketing* 27(8): 659–72. <https://www.emerald.com/insight/content/doi/10.1108/08858621211273600/full/html>.
- HAIR, JOSEPH F. ET AL. 2011. *Essentials of Business Research Methods*. 2nd ed. Armonk: Routledge.
- HARRIS, GREG ET AL. 2014. "Transitioning from Teaching Lean Tools To Teaching Lean Transformation." *Journal of Enterprise Transformation* 4(3): 191–204. <http://www.tandfonline.com/doi/abs/10.1080/19488289.2014.930545>.
- HINES, PETER, MATTHIAS HOLWEG, AND NICK RICH. 2004. "Learning to Evolve." *International Journal of Operations & Production Management* 24(10): 994–1011. <https://www.emerald.com/insight/content/doi/10.1108/01443570410558049/full/html>.
- HOUSE, STEPHANIE C., KIMBERLY C. SPENCER, AND CHRISTINE PFUND. 2018. "Understanding How Diversity Training Impacts Faculty Mentors' Awareness and Behavior." *International Journal of Mentoring and Coaching in Education* 7(1): 72–86. <https://www.emerald.com/insight/content/doi/10.1108/IJMCE-03-2017-0020/full/html>.
- HWANG, CHING-LAI, AND KWANGSUN YOON. 1981. 186 *Multiple Attribute Decision Making*.



- Berlin, Heidelberg: Springer Berlin Heidelberg. <http://link.springer.com/10.1007/978-3-642-48318-9>.
- ISACK, HILMA DHIGININA ET AL. 2018. "Exploring the Adoption of Lean Principles in Medical Laboratory Industry." *International Journal of Lean Six Sigma* 9(1): 133–55. <https://www.emerald.com/insight/content/doi/10.1108/IJLSS-02-2017-0017/full/html>.
- JADHAV, JAGDISH R., SHANKAR S. MANTHA, AND SANTOSH B. RANE. 2014. "Exploring Barriers in Lean Implementation." *International Journal of Lean Six Sigma* 5(2): 122–48. <http://www.emeraldinsight.com/doi/abs/10.1108/IJLSS-12-2012-0014>.
- JEFFREY, LYNN M., SOPHIE HIDE, AND STEPHEN LEGG. 2010. "Learning Characteristics of Small Business Managers: Principles for Training." *Journal of Workplace Learning* 22(3): 146–65. <https://www.emerald.com/insight/content/doi/10.1108/13665621011028602/full/html>.
- KARIM, AZHARUL, AND KAZI ARIF-UZ-ZAMAN. 2013. "A Methodology for Effective Implementation of Lean Strategies and Its Performance Evaluation in Manufacturing Organizations." *Business Process Management Journal* 19(1): 169–96. <http://www.scopus.com/inward/record.url?eid=2-s2.0-84873422488&partnerID=tZOtx3y1>.
- LAUVER, KRISTY J., ABRAHAM Y. NAHM, BRENT S. OPALL, AND JAMES P. KEYES. 2018. "Becoming Lean: The Employee Perspective." *Journal of Business Strategy* 39(6): 43–49. <https://www.emerald.com/insight/content/doi/10.1108/JBS-04-2017-0041/full/html>.
- LIKER, J. K. 2005. *O Modelo Toyota – 14 Princípios de Gestão Do Maior Fabricante Do Mundo* [The Toyota Way: 14 Management Principles from the World's Greatest Manufacturer]. Porto Alegre: Bookman.
- MASKELL, BRIAN H., AND FRANCES A. KENNEDY. 2007. "Why Do We Need Lean Accounting and How Does It Work?" *Journal of Corporate Accounting & Finance* 18(3): 59–73. <http://doi.wiley.com/10.1002/jcaf.20293>.
- NOGUEIRA, DANIELA MARIA DA COSTA, PAULO S.A. SOUSA, AND MARIA R.A. MOREIRA. 2018. "The Relationship between Leadership Style and the Success of Lean Management Implementation." *Leadership & Organization Development Journal* 39(6): 807–24. <https://www.emerald.com/insight/content/doi/10.1108/LODJ-05-2018-0192/full/html>.
- OHNO, TAICHI. 1997. *O Sistema Toyota de Produção: Além Da Produção Em Larga Escala* [Toyota Production System – Beyond Large-Scale Production]. Porto Alegre: Bookman.
- RAMPASSO, IZABELA S. ET AL. 2019. "Maturity Analysis of Manufacturing Cells." *Production Planning & Control* 30(15): 1250–64. <https://doi.org/10.1080/09537287.2019.1612108>.
- RODRÍGUEZ, DENISE, DIRK BUYENS, HENDRIK VAN LANDEGHEM, AND VIRGINIA LASIO. 2016. "Impact of Lean Production on Perceived Job Autonomy and Job Satisfaction: An Experimental Study." *Human Factors and Ergonomics in Manufacturing & Service Industries* 26(2): 159–76. <http://scholar.google.com/>



AUTHORS

1. Luis Fernando Torres

Holds B.Sc in Mechanical Engineering – Automation and Systems at São Francisco University (Brazil), MSc. and PhD in Mechanical Engineering at University of Campinas (Brazil).

E-mail: lftorres00@yahoo.com.br

ORCID: <https://orcid.org/0000-0002-5879-9455>

2. Izabela Simon Rampasso

Holds B.Sc. in Economic Sciences at Pontifical Catholic University of Campinas (Brazil) and M.Sc. and PhD in Mechanical Engineering at University of Campinas (Brazil). Currently, she is postdoctoral researcher at Federal Fluminense University (Brazil) and researcher at University of Campinas.

E-mail: izarampasso@gmail.com

ORCID: <https://orcid.org/0000-0003-1633-6628>

3. Osvaldo Luiz Gonçalves Quelhas

Was president of Production Engineering Brazilian Association (ABEPRO). He is currently coordinator of the Laboratory of Technology, Business and Environment Management (Latec), coordinator of Doctorate Program in Sustainable Management Systems and professor at Fluminense Federal University (Brazil).

E-mail: osvaldoquelhas@id.uff.br

ORCID: <https://orcid.org/0000-0001-6816-1677>

4. Walter Leal Filho

Holds the Chairs of Climate Change Management at the Hamburg University of Applied Sciences (Germany), and Environment and Technology at Manchester Metropolitan University (UK). He directs the Research and Transfer Centre “Sustainability Development and Climate Change Management”. He holds various doctoral degrees, such as the degrees of: Philosophy Doctor (PhD), Doctor of Sciences (DSc), Doctor of Philosophy (DPhil), Doctor of Education (DEd), Doctor of Letters (DL) for his works on environment, sustainable development and climate change. He directs the European School of Sustainability Science and Research at the Hamburg University of Applied Sciences, in Germany.

E-mail: walter.leal2@haw-hamburg.de

ORCID: <https://orcid.org/0000-0002-1241-5225>

5. Vitor William Batista Martins

Is currently Professor of the Department of Production Engineering - State University of Pará and PhD candidate in Mechanical Engineering at the University of Campinas. Experienced in Operations Management with focus on Logistics Systems, Sustainability, Quality Management and Lean Production. He holds B.Sc in Production Engineering at the University of Amazônia (UNAMA) and M.Sc in Civil Engineering at the Federal University of Pará (UFPA).

E-mail: vitor.martins@uepa.br

ORCID: <https://orcid.org/0000-0003-4891-8630>

6. Rosley Anholon

Is professor at University of Campinas, São Paulo, Brazil. He has experience in Sustainable Management System, Education for Sustainable Development and topics related to business management. He holds B.Sc., M.Sc, PhD at University of Campinas and has more than 60 publications in international journals. Currently, he carries out research in partnership with other research groups in Brazil, Germany, Canada and the United Kingdom.

E-mail: rosley@unicamp.br

ORCID: <https://orcid.org/0000-0003-3163-6119>



Contribution of authors.

Every author should account for at least one component of the work. Paper approved for publication need to specify the contribution of every single author.

Contribution	[Author 1]	[Author 2]	[Author 3]	[Author 4]	[Author 5]	[Author 6]
1. Definition of research problem	√					√
2. Development of hypotheses or research questions (empirical studies)	√					√
3. Development of theoretical propositions (theoretical work)	√					√
4. Theoretical foundation / Literature review	√	√			√	√
5. Definition of methodological procedures	√					√
6. Data collection	√					
7. Statistical analysis	√					
8. Analysis and interpretation of data	√		√	√		√
9. Critical revision of the manuscript			√	√		√
10. Manuscript writing	√	√			√	
11. Other (please specify)						

Conflict of Interest

The authors have stated that there is no conflict of interest.

Copyrights

ReA/UFSM owns the copyright to this content.

Plagiarism Check

The ReA/UFSM maintains the practice of submitting all documents approved for publication to the plagiarism check, using specific tools, e.g.: CopySpider.

